

Completing a Chart Review to Gather the “Story”

- Begin with most recent MD/NP order sheet and ensure MD/NP signature
- List every med and treatment order on Medication Reduction tracker
- F329 criteria
 - Dose correct
 - Duplicate Therapy
 - Excess Duration
 - Adequate Monitoring, (what is being monitored to determine effectiveness)
 - Indication for use (does this remain a current problem for resident)
 - Adverse consequences
- Progress towards Nursing Therapeutic Goal
- Appropriate Diagnosis
- Original reason med was ordered and does this remain active
- Current symptoms, target behaviors
- Dose reductions in past year
- What is the benefit
- What are the risks
- Related labs in the past year
- Clinical significance of med
- Vital signs and weights past year
- MD/NP progress notes from past year
- Nursing Notes from past year
- Age of resident & Advance Directives
- Tolerance to Meds
- Resident Goals for Meds Family Goals
- Is it required to have the form altered to ingest – crush, liquid
- IDT approaches, Non-pharmacological approaches

WHAT’S YOUR STORY