

**Application for License to
Operate a Long-term Care Facility**

For Office Use Only Received <u>5/31/12</u> Amount <u>900.00</u>
--

I. IDENTIFICATION

#765058
Diversicare Leasing Corp

Name South Shore Nursing + Rehabilitation Center

Address 405 S.M. Robertson Dr.

City/County/Zip South Shore / Greenup / KY / 41175

Telephone number 606-932-3127

Administrator Sarah Willis

Date facility operation began at current address _____

Date facility began operation under current owner _____

II. TYPE BEDS	No. beds licensed	No. beds requested
Skilled	_____	_____
Nursing Home	_____	_____
Nursing Facility	<u>60</u>	_____
Intermediate Care	_____	_____
ICF/MR	_____	_____
Personal Care	_____	_____

II. CONTROL (check one in each column)

State	Profit <input checked="" type="checkbox"/>	Individual
County	Nonprofit	Partnership
City		Corporation <input checked="" type="checkbox"/>
Private <input checked="" type="checkbox"/>		

II. OWNERSHIP

Name and address of individual owner, partners or corporation. If partnership, list partners.

Omega Healthcare Investors, Inc.
200 International Circle, Suite 3500
Hunt Valley, MD 21030

<p>RECEIVED</p> <p>MAY 31 2012</p> <p>OFFICE OF INSPECTOR GENERAL</p>
--

(OVER)

52

If facility owned or leased by a corporation, complete the following:

Name of corporation Diversicare Leasing Corp.
Address of corporation 1621 Galleria Blvd. Brentwood, TN 37027
President or Chairman Kelly J. Gill
Vice President L. Glynn Riddle, Jr.
Secretary (Asst.) Matthew Weishaar
Treasurer _____

Attach a separate sheet listing the names and addresses of each person having at least a twenty-five (25) percent ownership interest in the facility. N/A

If owned by a corporation, attach a separate sheet listing the names and addresses of each officer or director of the corporation. See attached.

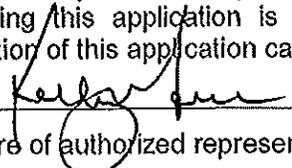
If owned by a partnership, attach a separate sheet listing the names and addresses of each partner. N/A

Name and address of parent corporation and/or management company, if applicable.

Parent
Advocat Inc.
1621 Galleria Blvd.
Brentwood, TN 37027

Management Company
Diversicare Management Services Co.
1621 Galleria Blvd.
Brentwood, TN 37027

I understand that any change in the application that affects my licensure status will be reported to the Office of Inspector General and a new application will be completed at that time. I agree that this facility and all aspects of its operation shall be open at all times to inspection and surveillance by all state agency licensure personnel. I certify that the information given in completing this application is accurate to the best of my knowledge and recognize that falsification of this application can result in denial or revocation of licensure.


Signature of authorized representative

President & CEO
Title

05/29/12
Date

Return Application and fee to:

Office of Inspector General
275 East Main Street, 5E-A
Frankfort, Kentucky 40621

OIG 5
(10/2002)

ATTACHMENT OWNERSHIP AND CONTROL OF THE ENTITY

Effective May 10, 1994, Diversicare Leasing Corp. became a wholly-owned subsidiary of Advocat Inc., a publicly-traded Delaware corporation with its principal offices at 1621 Galleria Blvd., Brentwood, TN 37027. The following individuals/entities own 5% or more of Advocat Inc.'s stock as of April 19, 2012:

Chad A. McCurdy	19.6%
Covington Health Group, LLC	14.6%
Wallace E. Olson	9.5%
Altrinsic Global Advisors, LLC	7.5%
FMR LLC	6.0%

**Advocat Inc.
Directors and Officers**

Wallace E. Olson
Director
Chairman of the Board

William C. O'Neil, Jr.
Director

Kelly J. Gill
Director and Officer
President and Chief Executive Officer

Richard M. Brame
Director

L. Glynn Riddle
Officer
Exec. Vice President and Chief Financial Officer

Robert Z. Hensley
Director

Matthew J. Weishaar
Officer
Vice President and Assistant Secretary

Chad A. McCurdy
Director

Directors and Officers for Diversicare Leasing Corp. and Diversicare Management Services are as follows:

Wallace E. Olson

Director

Chairman of the Board

Kelly J. Gill

Director & Officer

President and Chief Executive Officer

L. Glynn Riddle

Officer

Exec. Vice President and Chief Financial Officer

Matthew Weishaar

Officer

Vice President and Assistant Secretary