INITIATION/TERMINATION OF CONSUMER DIRECTED OPTION (CDO)/PARTICIPANT DIRECTED SERVICES (PDS)

☐ SCL
☐ MP
☐ HCB
☐ ABI
☐ ABI/LTC

Member Name: ___________________________ Medicaid Member ID #: __________________

Case Manager/Support Broker: ___________________________ (Name) ___________________________ (Phone)

Provider Number: ___________________________

☐ Addition of CDO/PDS Services Date: _________ Initials: _________

I understand that I have the freedom to choose the Consumer Directed Option/Participant Directed Services for some or all of my waiver services. This has been explained to me and I choose consumer directed services. In making this decision, I understand the following terms of the program:

I understand that I may:
• Train or arrange training for employees necessary for providing care.
• Ask for a change in my Plan of Care (POC)/Support Spending Plan (SSP) if I feel my needs have changed.
• Select a representative to help me with decisions about the CDO/PDS.
• Bring whomever I want to all meetings pertaining to the CDO/PDS.
• Complain or ask for a hearing if I have problems with my health care.
• Voluntarily dis-enroll from the CDO/PDS Program at any time and receive my services through the traditional waiver program.

I understand that I shall:
• Develop a POC/SSP to meet my needs within the Consumer Directed Options (CDO)/Participant Directed Services (PDS) according to program guidelines and my individual budget.
• Hire, supervise, and when necessary, fire my providers.
• Submit timesheets, paperwork required for my employees.
• Treat my providers and others that work for the CDO/PDS program the same way I want to be treated.
• Participate in the development of my POC/SSP and manage my individual budget.
• Complete all the paperwork necessary to participate in the CDO/PDS program, and follow all tax and labor laws,
• Be treated with respect and dignity and to have my privacy respected.
• Keep all my scheduled appointments.
• Pay my patient liability as determined by Department for Community Based Services (DCBS), failure to do so will result in termination from CDO/PDS.

*For addition of CDO/PDS services

Date traditional case management ends and Support Broker begins _____/_____/_____
Date traditional services end and CDO/PDS services begin: _____/_____/_______
Commonwealth of Kentucky
Cabinet for Health and Family Services
Department for Medicaid Services

INITIATION/TERMINATION OF CONSUMER DIRECTED OPTION (CDO)/PARTICIPANT DIRECTED SERVICES (PDS)

Member Name: ______________________________ Medicaid Member ID # __________________

☐ Representative Designation Date: ___________ Initials: _________

I appoint ______________________________ as my representative for the Consumer Directed Option (CDO)/(PDS) Program.

____________________________________________________________________________________

(Address)

_______________________________________________ KY___________

(City) (Zip) (Phone)

Relationship to Consumer: _______________________________

My representative and I understand the following requirements

A CDO/PDS representative must:
- Be at least 21 years of age
- Not be paid for this role or for providing any other service to me
- Be responsible for assisting me in managing my care and individual budget
- Participate in training as directed by me and/or my support broker
- Have a strong personal commitment to me and know my preferences
- Have knowledge of me and be willing to learn about resources available in my community
- Be chosen by me

*For voluntary or involuntary termination of CDO/PDS service, attach revised MAP 109-Plan of Care.

☐ Voluntary Termination of CDO/PDS Services Date: ___________ Initials: _________

I choose to terminate my services through the Consumer Directed Option and choose to receive my services through the traditional waiver program.

☐ Involuntary Termination of CDO/PDS Services

(To be completed by the Support Broker)

Reason for termination of CDO/PDS:
☐ Health and Safety Concerns Traditional Provider Agency_____________________
☐ Exceeding Individual Budget Traditional Provider Number____________________
☐ Inappropriate Utilization of Funds
☐ Other (Describe)

_____________________________ ______________________
Consumer/Guardian Signature Date

_____________________________ ______________________
Representative Signature Date

_____________________________ ______________________
Case Manager/Support Broker Signature Date