



Quick Look at **Assessments**

Use this Quick Look Guide to learn how to complete assessments and view Social Determinant of Health information in **kynect resources**.



To view a Resident record, search the client from the organization inbox, or use the Client Search link, or from the **Referral Inbox**, by clicking the **Edit** button next to the Referral



My Workspace

Referral Inbox

Referral Outbox

Referral Dashboard

Reports

Client Search

My Favorites

Organization

Resources

Staff

Referral Inbox

Client



Location

1 items selected

Resource

0 items selected

Status

3 items selected

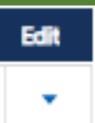
Created

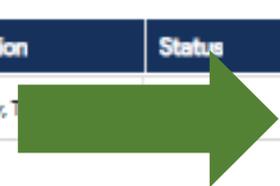
Days Open

None

Search

Reset

ID	First Name	Last Name	Referral Date	Created	Resource Re...	Location	Status	Edit
REF-2367	Alexis	Dale	1/4/2022	106 days ago	Animal Shelters	Albany, T		





On the Referral Details screen or from the search results screen,
Click the **Resident Name** which is a blue hyperlink.

kynect resources

Search Keyword Search By Category ▼ Referral Inbox

My Workspace

- Referral Inbox
- Referral Outbox
- Referral Dashboard
- Reports
- Client Search
- My Favorites
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- Staff

[← Back to Referral Inbox](#)

Referral Details: REF-2367 Save

Resident [Alexis Dale](#) Phone Number (77) 244-9958 Email Address alexisdale@dispostable.com

Referral Date 1/4/22 106 days ago Referral Source Albany, Tri-County Animal Shelter Referral Made By Julie Mearon

Referral Information

Resource Name
Animal Shelters

Status Assigned to

Notes Add Note

Subject	Description	Created By	Created Date	Modified Date
Referral Created		Julie Mearon	1/4/2022	1/4/2022

If Consent has not previously been provided, Click the **Request Consent** action button.

[← Back to Clients](#)

[Needs – SDOH](#)

Request Consent

[Create Referral](#)

Client Information

Contact

Client ID

Gender

Email Address

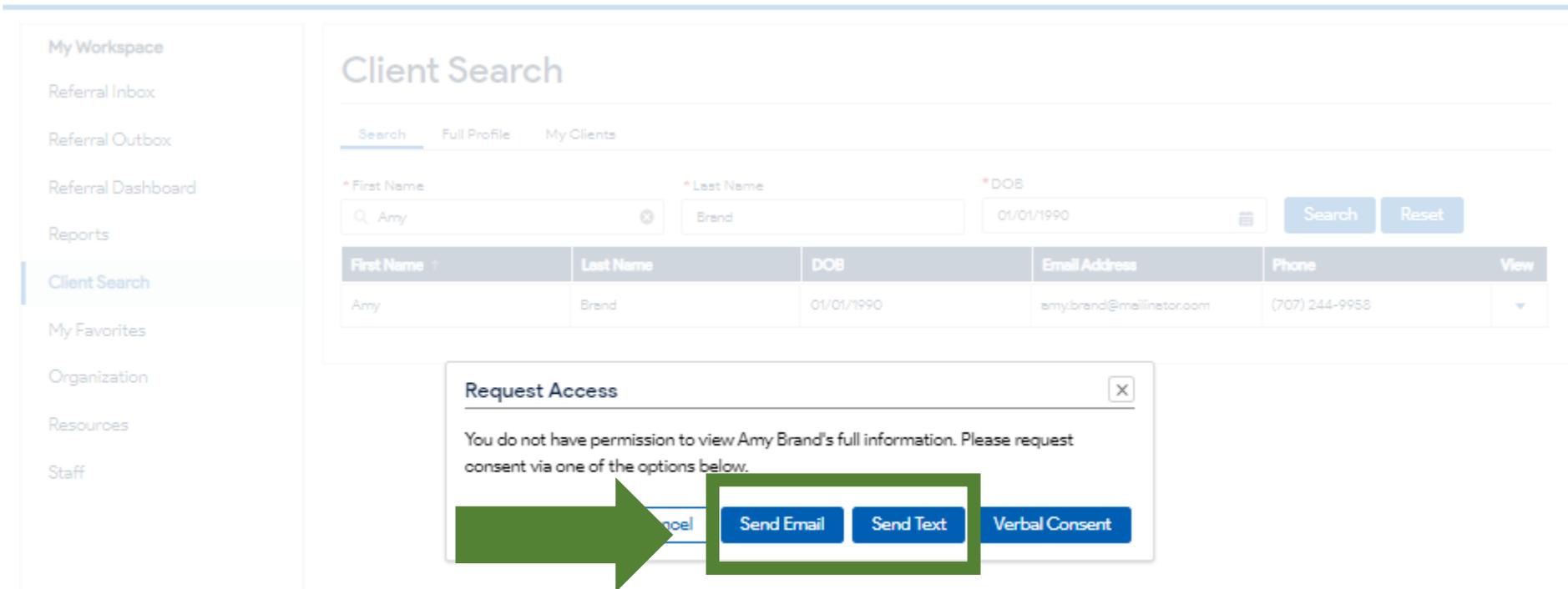
Contact Preference

DOB

Mobile Phone



Consent is granted via email, text or captured verbally. Select the method of consent request. If **Send Email** or **Send Text** is selected, the **kynect resources** system will generate a **Consent** request to that resident. Once the resident responds to kynect via email or text, **Consent** is granted to view their information.



Client Search

Search Full Profile My Clients

* First Name: Amy * Last Name: Brand * DOB: 01/01/1990 Search Reset

First Name	Last Name	DOB	Email Address	Phone	View
Amy	Brand	01/01/1990	amy.brand@mailinator.com	(707) 244-9955	▼

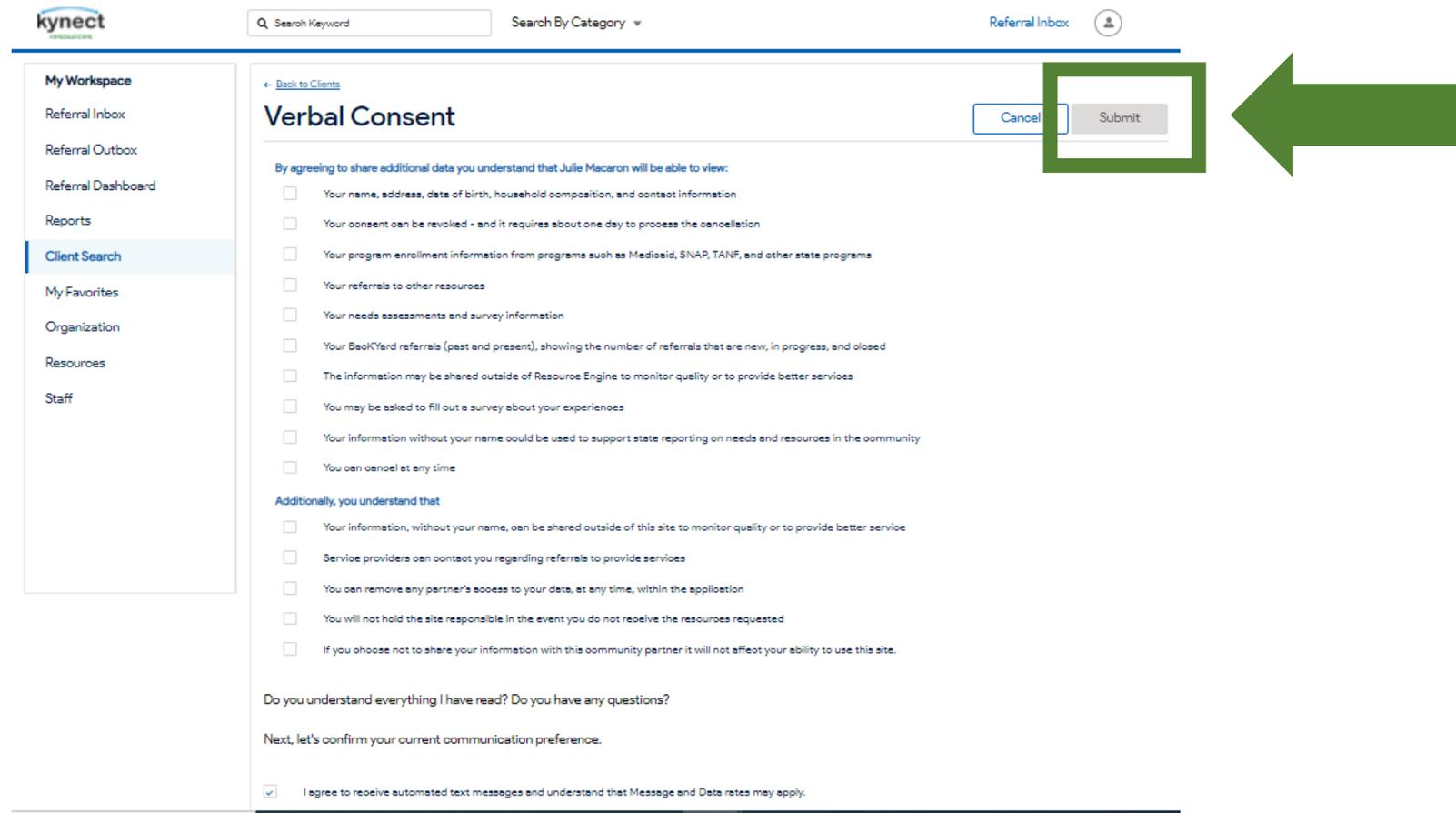
Request Access

You do not have permission to view Amy Brand's full information. Please request consent via one of the options below.

Cancel Send Email Send Text Verbal Consent



When meeting with the resident in person or via phone, the resident may provide Verbal Consent. Read the resident each statement and check the box to acknowledge agreement. When completed, click Submit.



kynect resources

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Verbal Consent

Cancel Submit

By agreeing to share additional data you understand that Julie Macaron will be able to view:

- Your name, address, date of birth, household composition, and contact information
- Your consent can be revoked - and it requires about one day to process the cancellation
- Your program enrollment information from programs such as Medicaid, SNAP, TANF, and other state programs
- Your referrals to other resources
- Your needs assessments and survey information
- Your BookYard referrals (past and present), showing the number of referrals that are new, in progress, and closed
- The information may be shared outside of Resource Engine to monitor quality or to provide better services
- You may be asked to fill out a survey about your experiences
- Your information without your name could be used to support state reporting on needs and resources in the community
- You can cancel at any time

Additionally, you understand that

- Your information, without your name, can be shared outside of this site to monitor quality or to provide better service
- Service providers can contact you regarding referrals to provide services
- You can remove any partner's access to your data, at any time, within the application
- You will not hold the site responsible in the event you do not receive the resources requested
- If you choose not to share your information with this community partner it will not affect your ability to use this site.

Do you understand everything I have read? Do you have any questions?

Next, let's confirm your current communication preference.

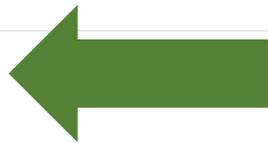
I agree to receive automated text messages and understand that Message and Data rates may apply.

From the OneView Screen, users can **Start Assessment**, view the resident's Social Determinant of Health Risk Factors and see the date and source for previously completed Assessment(s).

← [Back to Clients](#)

Estill Powell

[Send Email](#)
[Add Note](#)
[Create Referral](#)
[Start Assessment](#)



Client Information

Client ID: 901007575 | Gender: Female

DOB: 12/01/1985

Contact

Email Address: estill@gmail.com | Preferred Contact Method: Email

Mobile Phone: (303) 241-2679 | Address: 123 MAIN STREET NEW LANE FRANKFORT, KY 40601-

Household [View All](#)

Client	Age	Relationship
CLARK MERCER	19	Son
HAPPY BROTHER (Child)	35	Brother/ Half-Br...
RICHARDO POW...	9	Son
	59	Husband

Enrolled Programs [View All](#)

Program	Start	Renewal
KTAP	6/1/2015	4/1/2016
Medicaid	6/1/2015	4/1/2016
Qualified Health ...	6/1/2015	4/1/2016

Assessments [View All](#)

Date	Name	Taken By
1/21/2020	kynect resources	Catherine Eliza

Notes [View All](#)

Subject	Created Date	Created By
Estill is expect...	1/21/2020	Catherine Eliza

Referrals [View My Plan](#)

New	In Progress	Closed
2	0	0

Risk Factors [View All](#)

- Stable ● Vulnerable ● In-Crisis ● N/A
- Childcare
- Education
- Food
- Housing
- Access to Services
- Career Resiliency/Training
- Clothing
- Employment Stability
- English Language Skills
- Transportation

Assessments inform SDOH data. This tab indicates the date of last assessment and from where it came.

SDoH Information is populated from previous assessments within **kynect resources** or from Kentucky Health Information Exchange (KHIE) data



Click the **Get Started** action button to begin the **Needs Assessment**

kynect resources

Search Keyword

Search By Category

Referral Inbox

My Workspace

- Referral Inbox
- Referral Outbox
- Referral Dashboard
- Reports
- Client Search**
- My Favorites
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- Staff

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Needs Assessment

These tools can help assess needs and discover resources to support residents.

Needs Assessment

Get Started



Enter the Resident **address** in the field, then click **Next**

kynect resources will return suggested resources based on the Assessment results and location.

kynect resources
Together for a better Kentucky.

Q Search Keyword Search By Category Referral Inbox

[← Back to Surveys](#)

Needs Assessment

Lets start with some basic information.
We'll use this to show resources that are closest to you.

Lexington, KY 40505, USA

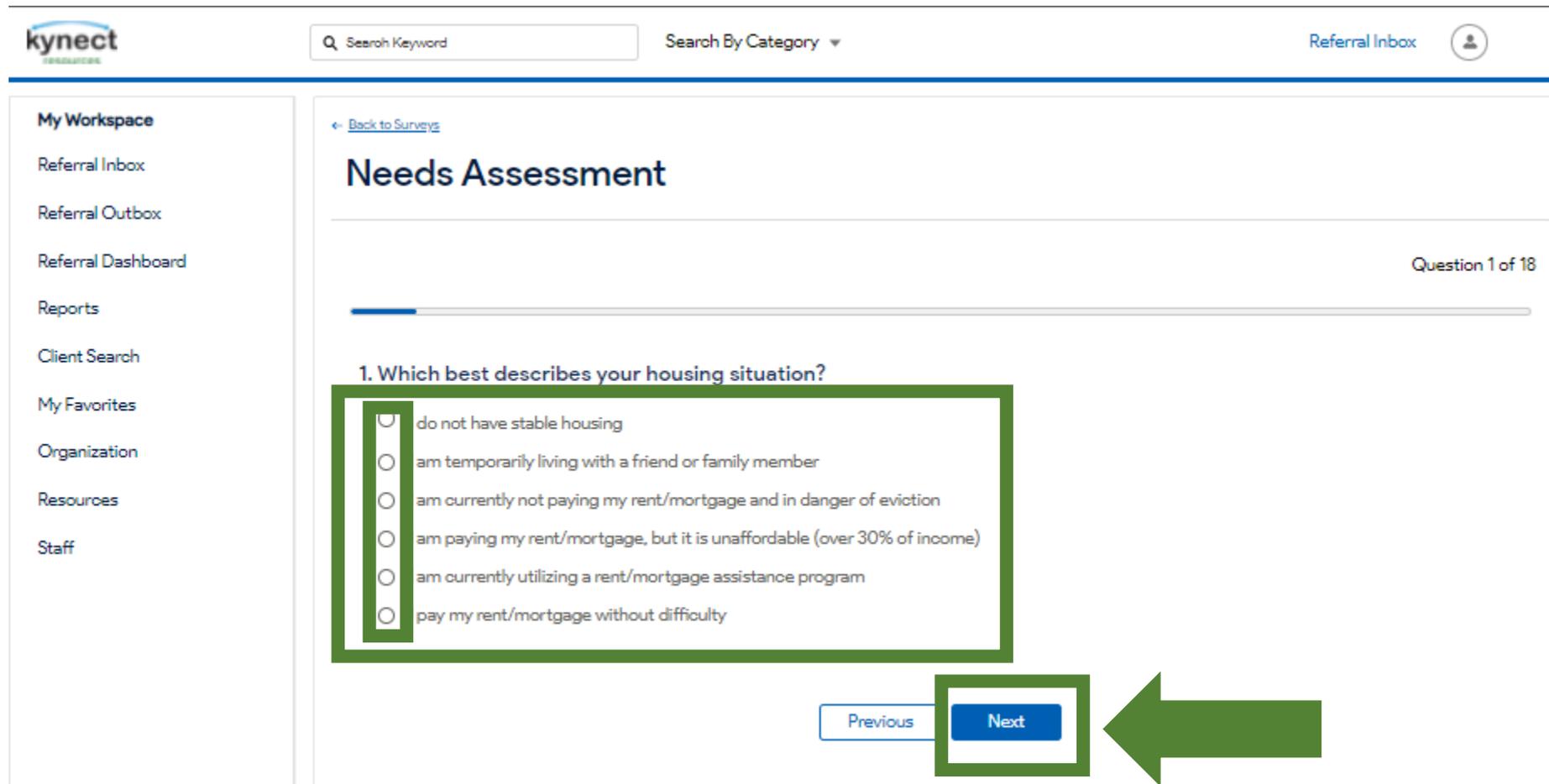
Next

- My Workspace
- Referral Inbox
- Referral Outbox
- Referral Dashboard
- Reports
- Client Search
- My Favorites
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- Resources
- Staff

Obtain an answer to each question from the resident. Indicate the response by clicking the radio button next to the appropriate response.

Click Next to navigate to the next question. Complete all questions and select Submit.

There are currently 18 Social Determinant of Health questions in the Assessment. Assessment questions align with the Kentucky Health Information Exchange SDoH categories.



The screenshot shows the 'Needs Assessment' survey interface. The top navigation bar includes the Kynect Resources logo, a search bar, a 'Search By Category' dropdown, and a 'Referral Inbox' link. The left sidebar lists navigation options: My Workspace, Referral Inbox, Referral Outbox, Referral Dashboard, Reports, Client Search, My Favorites, Organization, Resources, and Staff. The main content area features a 'Back to Surveys' link, the title 'Needs Assessment', and a progress indicator for 'Question 1 of 18'. The first question is '1. Which best describes your housing situation?' with six radio button options. A green box highlights the first option, 'do not have stable housing'. Below the question, there are 'Previous' and 'Next' buttons, with a large green arrow pointing to the 'Next' button.

My Workspace

- Referral Inbox
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Needs Assessment

Question 1 of 18

1. Which best describes your housing situation?

- do not have stable housing
- am temporarily living with a friend or family member
- am currently not paying my rent/mortgage and in danger of eviction
- am paying my rent/mortgage, but it is unaffordable (over 30% of income)
- am currently utilizing a rent/mortgage assistance program
- pay my rent/mortgage without difficulty

Previous Next

Assessment results are displayed to indicate the risk level.



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For: Alexis Dale Taken by: Julie Maoaron Date Taken: 4/20/2022

Needs Assessment Results

CRITICAL 4 ITEMS High priority: Take care of these as soon as you can.	IMPORTANT 4 ITEMS Consider seeking help for these when you can.	STABLE 9 ITEMS You do not need to worry about these right now.
-------------------------------------------------------------------------------------	------------------------------------------------------------------------------	-----------------------------------------------------------------------------

Action Steps
There are thousands of resources that can help you and your family.
Help is available today. Just review the list and start with one resource at a time.

[View Responses](#) [Create Referral\(s\)](#)

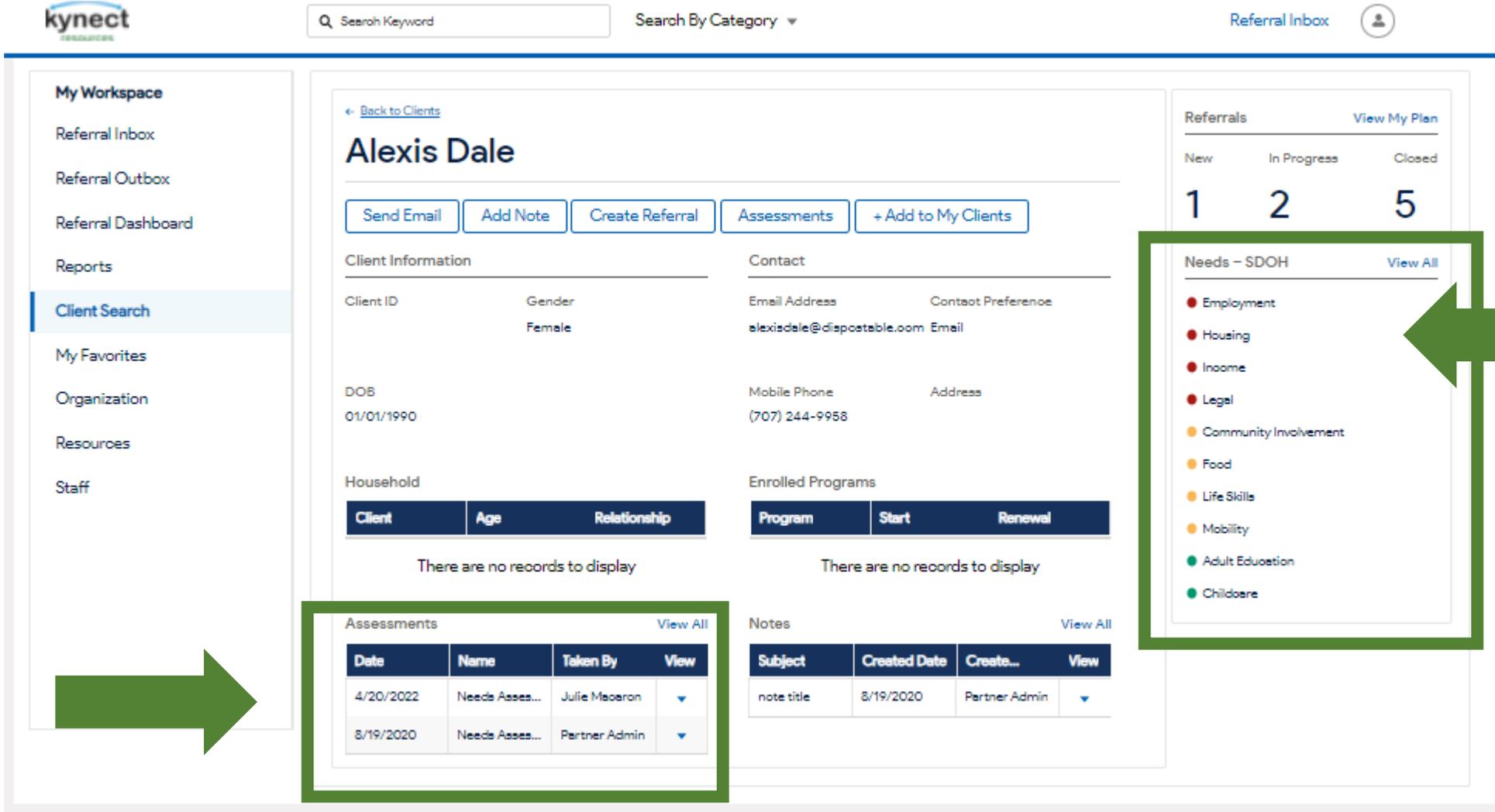
Housing

Find housing for children with disabilities (foster care, group homes)

CEDAR LAKE HOUSING SERVICES 53.1 Miles	KENTUCKY DEPARTMENT FOR BEHAVIORAL HEALTH, DEVELOPMENTAL AND INTELLECTUAL DISABILITIES INTERMEDIATE CARE FACILITIES/INTELLECTUAL DISABILITIES (ICF/ID) 63 Miles
--------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Users may **View Responses** or navigate through the **suggested resources** based on the **Assessment results**.

After an Assessment has been completed, the resident detail screen will update the **Needs-SDOH** risk factors and the **Assessment** field is updated with the updated **Assessment date and details.**

The screenshot shows the Kynect client detail page for Alexis Dale. The page includes a navigation sidebar on the left, a search bar at the top, and a main content area with several sections: Client Information, Contact, Household, Enrolled Programs, Assessments, Notes, Referrals, and Needs - SDOH. A green arrow points from the 'Client Search' menu item to the client's name 'Alexis Dale'. Another green arrow points from the 'Needs - SDOH' section to the list of risk factors.

Client Information

Client ID	Gender	Email Address	Contact Preference
	Female	alexisdale@dispostable.com	Email

Contact

Mobile Phone	Address
(707) 244-9958	

Household

Client	Age	Relationship
There are no records to display		

Enrolled Programs

Program	Start	Renewal
There are no records to display		

Assessments

Date	Name	Taken By	View
4/20/2022	Needs Asses...	Julie Macaron	▼
8/19/2020	Needs Asses...	Partner Admin	▼

Notes

Subject	Created Date	Creates...	View
note title	8/19/2020	Partner Admin	▼

Referrals

New	In Progress	Closed
1	2	5

Needs - SDOH

- Employment
- Housing
- Income
- Legal
- Community Involvement
- Food
- Life Skills
- Mobility
- Adult Education
- Childcare



Thank you

For additional support, please use the Help section in **kynect resources** or email kynectresources@ky.gov