Kentucky Medicaid Partner Portal Application (KY MPPA) Webinar

Level 200

Linking to a Group (MAP-347)



Welcome to the Kentucky Medicaid Partner Portal (KY MPPA) Linking to a Group (MAP-347)



Introductions

Presenter Support Trainer



Agenda

- Introduction
- Objectives
- Linking Overview
- Paths to Link to a Group
- Steps to Link: Group Medicaid ID
- Steps to Link: Individual Medicaid ID
- Steps to Delink
- Resources and Next Steps





9/17/2019

Today's Objectives

- Understand the three types of linking related to KY MPPA
- Describe the paths to link a Provider to a group



- Understand the steps to take to add a Provider to a Group from the Group KY Medicaid ID
- Understand the steps to take to link a Provider to a Group from the Individual KY Medicaid ID
- Understand the steps to delink a Provider from a Group
- Utilize the KY MPPA resources to assist in completing the next steps

9/17/2019



Linking within KY MPPA

Types of Linking for KY MPPA

(1) Link a Provider with their existing KY Medicaid ID

(2) Link a Provider to a Group

(3) Link a Credentialing Agent (CA) to a Provider via their KY Medicaid ID





Paths to Link to a Group

9/17/2019

7 Kentuck

Paths to Link to a Group in KY MPPA

(2) Link a Provider to a Group

- Links the Individual Provider's Medicaid ID to the Group Medicaid ID for billing purposes (MAP-347 functionality)
- Linking can be accomplished via a **New Enrollment** application or Maintenance action
 - Section 5.0 (if Individual Provider application)
 - Section 1.5 (*if Group application*)
- Allows the Group's Credentialing Agents to work on the Provider's behalf once linked





9/17/2019

9 Kentuc





Linking to a Group

11 Kentucky

From the Dashboard, *click* on the **Application** tab to begin a New Enrollment or the **Maintenance** tab to begin a Maintenance action

Dashboard	Application	Maintenance	Correspondence	Administration
Dashboard				
Notifications				
KY Medicaid Pro	vider IDs			
Filter By	Filter B	y Medicaid Id		
All	✓ All	~		

12 Kentu

1.0 Administrative Information	•
1.1 Basic Information	C
1.2 Tax Information	C
1.3 NPI Information	C
1.4 Taxonomy Information	C
1.5 Add Group Members	1
1.6 Additional Identifiers	٥
1.7 Address Information	٥
1.8 Contact Information	٥
1.9 Language Information	۰
1.10 Bed Data	0
1.11 Locum Tenens	0

1.0 Administrative Information	Add Group Members	quired
1.1 Basic Information		
1.2 Tax Information	A group must contain at least one group member	
1.3 NPI Information	All members must have an active Provider Medicaid ID to proceed Section Add in you wish to add group members. Edit to change existing record, "Remove" to delete existing	ng
1.4 Taxonomy Information	 record After pressing "Add" enter data and then press "Add to Grid" to add record to the grid. "Discard" to not say 	ve the
1.5 Add Group Members	record	
1.6 Additional Identifiers	•	
1.7 Address Information	Add	
1.8 Contact Information	Provider NPI Provider Provider Provider Linkage Provider Linkage Act	ion
1.9 Language Information	Medicaid ID Email Name Effective Date End Date	
1.10 Bed Data	No records found	
2.0 Provider Qualifications		
3.0 Disclosure of Ownership and C Interest	e Exit Back Save & Next	1
4.0 Attestations	0	
5.0 Provider Group Linkage	0	
6.0 Account Information	•	
7.0 Fee Payment	0	
8.0 Document Upload	•	
9.0 Provider Review	•	
10.0 Submit	0	

9/17/2019



Add Group Members	• = Required
 A group must contain at least one group member All members must have an active Provider Medicaid ID to proceed Click "Add" if you wish to add group members. "Edit" to change existing record, "Remorecord After pressing "Add", enter data and then press "Add to Grid" to add record to the grid the record 	ove" to delete existing , "Discard" to not save
 Alert Group Enrollment requires at least one member 	
	Add
Provider Medicaid ID NPI Provider Email Provider Name Provider Linkage En	ffective Date Action
Exit Back	Save & Next

9/17/2019



- Enter Provider Medicaid ID
- Enter Provider Linkage Effective Date
- Click Verify Provider Medicaid ID

Note: Provider Type of Individual Provider must be compatible with the Group Provider Type

Application Maintenance Correspondence Administration Reports Dashboard Application Header -1.0 Administrative Information 0 * = Required 0 Add Group Members C 1.1 Basic Information A group must contain at least one group member 1.2 Tax Information ß All members must have an active Provider Medicaid ID to proceed 1.3 NPI Information C · Click "Add" if you wish to add group members. "Edit" to change existing record, "Remove" to delete existing record 1.4 Taxonomy Information C · After pressing "Add", enter data and then press "Add to Grid" to add record to the grid, "Discard" to not save the record 1.5 Add Group Members 1.6 Additional Identifiers 0 1.7 Address Information 0 1.8 Contact Information 0 NPI Provider Provider Linkage Provider Linkage Medicaid ID Name Effective Date End Date 0 1.9 Language Information No records found 1.10 Bed Data 0 2.0 Provider Qualifications Provider Medicaid ID * Provider Linkage Effective Date 3.0 Disclosure of Ownership and Control MM/DD/YYYY Ħ 0 Interest 0 4.0 Attestations Verify Provider Medicaid ID 5.0 Provider Group Linkage 0 0 6.0 Account Information Add To Grid 0 7.0 Fee Payment 0 8.0 Document Upload Back Save & Next 9.0 Provider Review 0 0 10.0 Submit

15 Kentuc

9/17/2019



16 Kentu

- Verify Provider Data
- Click Add to Grid

Dashboard Application	Maintenance Correspondence DMS Review Administration Reports Search EApplication Header
1.0 Administrative Information	Add Group Members
1.2 Tax Information	A group must contain at least one group member All members must have an active Provider Medicaid ID to proceed
1.3 NPI Information	 Click "Add" if you wish to add group members. "Edit" to change existing record, "Remove" to delete existing record.
1.4 Taxonomy Information	 After pressing "Add", enter data and then press "Add to Grid" to add record to the grid, "Discard" to not save the record
1.5 Add Group Members	
1.7 Address Information	• Discard
1.8 Contact Information	Provider NPI Provider Provider Provider Linkage Action Medianid ID Email Name Effective Data
1.9 Language Information	Medicald ID Email Name Energive Date End Date No records found
1.10 Bed Data	0
2.0 Provider Qualifications 3.0 Disclosure of Ownership and Co Interest	* Provider Medicaid ID * Provider Linkage Effective Date 03/01/2017
4.0 Attestations	Verify Provider Medicaid ID
5.0 Provider Group Linkage	NPI Provider Name Provider Email
8.0 Account Information	S678904 John Williams
7.0 Fee Payment	
9.0 Provider Review	Add To Grid
10.0 Submit	Exit Back Save & Next
Linkir	ng to a Group 17 Kentucki

9/17/2019

- Repeat to add additional members
- Click Save & Next

Add Group Membe	rs			0	• = Required
 A group must col All members must Click "Add" if you record After pressing "A the record 	ntain at least o st have an actir u wish to add g udd", enter data	ne group member ve Provider Medicaid ID roup members. "Edit" to a and then press "Add to	to proceed change existing Grid" to add re	g record, "Remove" t cord to the grid, "Dis	to delete existing card" to not save Add
Provider Medicaid ID	NPI	Provider Email	Provider Name	Provider Linkag Effective Date	ge Action
710	1356431316	pro up:	Sey ne	06/24/2019	C 1
First Previous Nex	kt Last	(Page 1 of 1)		Page: 1	V
Exit					Save & Next



Upload **MAP-347** for each Individual Provider added

- Click Edit icon
- *Browse* to computer and select file
- Click Add to Grid

ocument Upload				0 0	• = Required
					Discard
Document Type	Name	Required	Uploaded By	Uploaded Date	Action
IRS Letter of Verification of FEIN or Official IRS documentation stating FEIN	FEIN Verification	Y			C Î
MAP-347	MAP-347 - 710	Y			
First Previous Next Last	(Page 1 of 1)		1	Page: 1	
MAP-347 Jpload File Browse		~			
Document Name	Uplo	aded User		Uploaded Da	ate
MAP-347 - 71	Trai	n13, CA13		06/24/2019	
	Add To Grid				
Linking to a Group				19	Kentud

9/17/2019

- **Repeat** until all required documents are uploaded
- Click Save & Next

Do	ocument Upload				0 0	* = Required
						Add
	Document Type	Name	Required	Uploaded By	Uploaded Date	Action
	IRS Letter of Verification of FEIN or Official IRS documentation stating FEIN	FEIN Verification	Y	Tr C/	06/24/2019	6
	MAP-347	MAP-347 - 710	Y	Ti Ci	06/24/2019	6
	First Previous Next Last	(Page 1 of 1)			Page: 1	
	Exit				Save	& Next



Submitting as a Group Provider

Dashboard Appl	ication Ma	intenance Correspond	ence Administration	:	Application Header
Application Number	Enrolling As	s Provider Ty	pe Provider Name	DBA Name	× Medicaid Number
NPI/FEIN 1659565539	Status Return To Pro	Application vider 05/25/2017 10	Start Date Effective Date 0:39:12 05/01/2017	Application Originator	Application Age
1.0 Administrative Informati	on 🕨	Submit			equired
2.0 Provider Cosmications 3.0 Disclosure of Ownership Interest 4.0 Attestations 5.0 Provider Group Linkage	and Control	 Enter your Name, S Click "E-Sign & Sub Dashboard If Group or Entity hat If Group or Entity hat 	Select Title from dropdown (Group bmit" to submit application for app as an individual owner, the owner's as no individual owner, an officer o	and Entity only), Date will pre-p proval, "Back" to previous scree s signature is required or board member's signature is	oopulate with current date n or "Exit" to return to the required
6.0 Account nation	S	* Name	* Title	Sign Date	
7.0 Fee Pa	0		Select One Select One	6/13/2017	11:28:03 AM
8.0 Dox	ß		Board Member Legally Authorized	Agent	
9.0 Provider View	ß	Exit View I	Officer MAP-811 PDF	Back	Esign & Submit

9/17/2019



Submitting as a Credentialing Agent

5.0 Provider Group Linkage 6.0 Account Information 7.0 Fee Payment	ତ ଓ ଓ	 * Submitting as: Credentialing Agent – Send to Provider to Submit.Provider must log-in to Partner Portal and submit application. Authorized Delegate – E-sign and Submit on behalf of the Provider (Requires Authorized Delegate form)
8.0 Document Upload	¢	Click on link to review form: No form found
9.0 Provider Review	ß	Click here to download Template-KY DMS Partner Portal Authorized Delegate Form
10.0 Submit	ľ	Upload the completed Authorized Delegate form and Click on E-sign & Submit
		* Upload File Browse *Document Name Uploaded User Uploaded Date Train15, CA15 02/11/2019
		Exit View MAP-811 PDF Esign & Submit

For more on submitting a New Enrollment or Maintenance action, attend our companion webinars

9/17/2019

22 Kentuc

Steps to Link to a Group from Individual Medicaid ID

9/17/2019





9/17/2019

Linking to a Group

24 Kentucky

From the Dashboard, *click* on the **Application** tab to begin a New Enrollment or the **Maintenance** tab to begin a Maintenance action

Dashboard	Application	Maintenance	Correspondence	Administration
Dashboard				
Notifications				
KY Medicaid Prov	ider IDs			
Filter By	Filter By	y Medicaid Id		
All	All	~		







- Enter Group **Medicaid ID**
- Enter Group FEIN
- Enter Group **Linkage Effective** Date

Dashboard	Application	Maintenance Correspondence DMS Review Administration Search	
3.0 Disclosure of Owners Interest	hip and Control	To change information, edit to End Date the allowable field(s) and to link or de-link a provider from the s Any changes made to the Group Linking or Delinking requires a MAP 347 upload for each Provider must have an active Medicaid ID Number to link to the group	group
4.0 Attestations	ß	 Provider Linkage Date can be no greater than 1 year in the past, and must fall within the individual and 	group's
5.0 Provider Group Linka	ge 🖍	 effective dates User must select Verity Provider Medicaid ID to verify provider is active 	
6.0 Account Information	0	 Click "Save & Next" to proceed, "Back" to return to previous screen, and "Exit" to return to the Dashboa User must proceed to screen 8.1 to "Upload Documents" and then proceed to screen 10.0 to "Submit" 	rd
7.0 Fee Payment	0	Maintenance item once all items have been updated for DMS	
8.0 Document Upload	0	•	
9.0 Provider Review	•	Disc	ard
10.0 Submit	0	Group Medicaid Group Group Group Linkage Effective Group Linkage End	Action
		ID FEIN Name Date Date	
		No records found	
		* Group Medicaid ID * Group FEIN	
		* Group Linkage Effective Date	
		MW/DD/YYYY 🗎 Verify Group Name	
		Group Linkage End Date	
		MM/DD/YYYY	
		Add To Grid	
		Exit Back Save & Ne	kt
	Lini	king to a Group 27 🔀	enti

• Click Verify Group Name

 Verify information is correct

Click Add to Grid

Linking to a Group				0 0	* = Required
Group Medicaid	Group	Group	Group Linkage Effective	Group Linkage Expiration	Action
	FEIN	Name	No records found	Dale	
71 * Group Linkage Effect 06/25/2019 Group Linkage Expirati 12/31/2299	ive Date		54-		
Group FEIN		Group N	ame	Group Email	
54-1		Test Ph	ysician's Group	provit	
	l inking to a	Group	Add To Grid		Vontu

9/17/2019

- **Repeat** to add additional groups
- Click Save & Next

Lir	king to a Group)			0 0	* = Required
						Add
	Group Medicaid ID	Group FEIN	Group Name	Group Linkage Effective Date	Group Linkage Expiration Date	Action
	71(54-	Test Physician's Group	06/25/2019	12/31/2299	c î
	First Previous N	ext Last	(Pag	e 1 of 1)	Page: 1	
	Exit				Save 8	& Next



Upload MAP-347

• Not required

Upload other documents as required

D	ocument Upload				0 0	* = Required
						Add
	Document Type	Name	Required	Uploaded By	Uploaded Date	Action
	Social Security Card	Social Security Card	Ν	Tra	06/24/2019	C Î
	Physician License	Physician License - 456987	N	Tra	06/24/2019	e e
	First Previous Next L	ast (Page 1 c	đ1)		Page: 1	
	Exit				Save 8	Next



Steps to Delink from a Group Medicaid ID

Individual Medicaid ID and Group Medicaid ID

9/17/2019



Steps to Delink from a Group

Will always be a Maintenance action

Dashboard	Application	Maintenance	Correspondence	Administration
Dashboard				
Notifications				
KY Medicaid Pro	vider IDs			
Filter By	Filter B	y Medicaid Id		
All		~		



Navigate to 5.0 Linking to a Group screen

- Group Linkage Expiration
 Date auto-filled with
 default date of
 12/31/2299
- Cannot delete the record; must end-date the record
- Click Edit icon to begin

Linking to a Grou	р			0	• = Required
					Add
Group Medicaid ID	Group FEIN	Group Name	Group Linkage Effective Date	Group Linkage Expiration Date	Action
71(54-	Test Physician's Group	06/25/2019	12/31/2299	
First Previous N	lext Last	(Pag	e 1 of 1)	Page: 1	
Exit				Back Save 8	& Next



- Grayed out fields cannot be edited
- Enter Group Linkage Expiration Date
- Click Add to Grid

Linking to a Group				0	• = Required
					Discard
Group Medicaid ID	Group FEIN	Group Name	Group Linkage Effective Date	Group Linkage Expiration Date	Action
71	54-	Test Physician's Group	06/25/2019	12/31/2299	C 1
First Previous No	ext Last	(Pag	e1of1)	Page: 1	1
* Group Medicaid ID		* (Group FEIN i4-		
* Group Linkage Effect	tive Date		/erify Group Name		
Group Linkage Expira	tion Date			_	
Exit				Back Save	& Next





- Record is updated with the new Group Linkage
 Expiration Date
- Click Save & Next

Lir	king to a Group)		Date was 12/31, 12/31/2	/2299. Now 019.	• = Required
						Add
	Group Medicaid ID	Group FEIN	Group Name	Group Linkage Effective Date	Group Linkage Expiration Date	Action
	71(54-	Test Physician's Group	06/25/2019	12/31/2019	6 8
	First Previous No	ext Last	(Pa	ge 1 of 1)	Page: 1	
	Exit				Save	& Next



• There is no requirement to upload a MAP-347

D	ocument Upload				0 0	* = Required
						Add
	Document Type	Name	Required	Uploaded By	Uploaded Date	Action
	Social Security Card	Social Security Card	N	Tri	06/24/2019	C 1
	Physician License	Physician License - 456987	N	Tri	06/24/2019	C 1
	Physician License	Physician License - 456987	N	Tri	06/24/2019	C Î
	First Previous Next L	ast (Page 1 o	of1)		Page: 1	
	Exit				Back Save 8	Next



- All group members are listed in the grid
- Provider Linkage Expiration Date auto-filled with default date of 12/31/2299
- Cannot delete the record; must end-date the record
- Click Edit icon to begin

Provider Medicaid ID	NPI	Provider Email	Provider Name	Provider Linkage Effective Date	Provider Linkage Expiration Date	Action
71	1467534727	pro n1: t	Ja ssi	06/25/2019	12/31/2299	C î
71	1356431316	pro n1: t	Se Ja	06/24/2019	12/31/2299	c î
71	1043438468	pro n1: t	Mc cki	06/26/2019	12/31/2299	
First Previous	Next Last	(P	age 1 of 1)	1	Page: 1	

9/17/2019



- Grayed out fields cannot be edited
- Enter Provider Linkage Expiration Date
- Click Add to Grid

d Group Men	nbers				0 0	* = Requi
						Discard
Provider Medicaid ID	NPI	Provider Email	Provider Name	Provider Linkage Effective Date	Provider Linkage Expiration Date	Action
710	1467534727	prc i n1: e t	Jan sse	06/25/2019	12/31/2299	C 1
71(1356431316	pro i n13 e t	Se Ja	06/24/2019	12/31/2299	C Î
710	1043438468	pro n1: + t	M ···	06/26/2019	12/31/2299	6 2
First Previous	Next Last	(P	age 1 of 1)		Page: 1	
ovider Medicai	d ID	* Provider 08/28/2019	Linkage Effe	ective Date	rovider Linkage Expi	ration Date
		Verify Prov	vider Medicaio	I ID		
		A	dd To Grid			
Exit					Back Save a	& Next

38 Kentu

- Record is updated with the new Provider Linkage
 Expiration Date
- Click Save & Next

Provider Medicaid ID	NPI	Provider Email	Pr N	ovider Iame	Provider Linkage Effective Date	Provider Linkage Expiration Date	Action
10	1467534727	provi n13∉ t	Ja ss	Dat	te was 12/31, 10/31/2	/2299. Now 019.	c 1
10	1356431316	provi n13∉ ≱ t	Se Ja				C î
10	1043438468	prov n13(; t	M(ck		06/26/2019	10/31/2019	e i
First Previous	Next Last	(P	age 1	of 1)		Page: 1	

• There is no requirement to upload a MAP-347

					Add
Document Type	Name	Required	Uploaded By	Uploaded Date	Action
IRS Letter of Verification of FEIN or Official IRS documentation stating FE	FEIN Verification	N	Tr C/	06/24/2019	C 1
MAP-347	MAP-347 - 71	N	Tr C/	06/24/2019	C î
First Previous Next Last	(Page 1 of 1)			Page: 1	





KY MPPA Resources and Next Steps

9/17/2019

41 Kentud

Resources



9/17/2019

42 Kentu

KY MPPA Training Website

PROMDER ENROLLMENT Medicaid Partner Portal Training

The KY MPPA has extensive embedded help resources including onscreen help and tips to complete each screen.

The resources here complement the application's built-in user support to help you get started or increase your proficiency using KY MPPA. Here, you'll find:

- · Job aids, quick references and user guides for specific operations
- Archive of newsletters issued during the KY MPPA extended pilot
- Release notes on the latest system enhancements
- Links to and transcripts of YouTube how-to videos
- · For an overview of available training videos and documents, please see the Training Resources Topic Map [2].

To learn more about KY MPPA on your own schedule, access the appropriate self-paced training plan:

- Stage 1: Learn About KY MPPA D
- Stage 2: Setting Up Your KY MPPA Account and Logging On
- Stage 3: Linking Credentialing Agents and Providers
- Stage 4: Learn About KY MPPA Menus and Functionality
- Stage 5: Using KY MPPA to Start a New Enrollment or Complete Maintenance/Revalidation

Training Media

Filter training video by topic. Video series can be viewed in order according to Video Number.

Select a category

Select a media topic

KY MPPA Web Pages

KY MPPA Home Page Statewide rollout schedule and updates KY MPPA Newsletters and Release Notes



- CA Linking to KY Medicaid ID Request
- Spreadsheet A
- KOG Onboarding Tip Sheet



9/17/2019

Linking to a Group

~

SEARCH

KY MPPA Contact Center

KY MPPA (Phone: 8 Website: K Monday – F	Contact Center 77-838-5085 Y MPPA Website riday 8 am – 5 pm	
Description	Phone	Email
 Technical support for: KY MPPA technical issues Remote identity validation Credentialing Agent management Access issues 	Extension 1	medicaidpartnerportal.info@ky.gov
Program or policy inquiries. Status and help with paper applications.	Extension 2	

44 Kentucki

Preparing to Reach Out to the Contact Center

- Can call or email the Contact Center Best to call when Provider or CA are having issues
 - Setting up their account
 - Signing on to KY MPPA

9/17/2019

- Navigating within KY MPPA
- Linking to Medicaid IDs or linking Providers to CAs
- Information you may be asked to provide
 - First/Last name, organization name, email address, VIP Credential ID
 - Provider SSN, Provider NPI, Provider KY Medicaid ID
 - Group FEIN, Group Medicaid ID
 - Application number (APP), Maintenance item number (MNT), Revalidation item number (RVL)
- If the Provider does not have a Medicaid ID or does not know their Medicaid ID, the Contact Center
 - Will only be able to discuss general KY MPPA navigation
 - Will not be able to provide any specific information regarding an application or Medicaid ID data
 - <u>Will not</u> be able to provide the KY Medicaid ID via phone or email



Handouts

- <u>Request Medicaid ID from DMS</u>
- <u>Contact Center Assistance</u>
- <u>Preparing to Call or Email the KY MPPA Contact Center</u>
- <u>Authorized Delegate Form</u>
- <u>KOG Onboarding Tip Sheet</u>
- Provider and Credentialing Agent Initial Medicaid ID Linkage
 - Link Provider to their KY Medicaid ID during the account set up process
- Provider and CA Linking Tip Sheet
 - Provider and CA linking scenarios and the paths to follow to link (OMA or KY MPPA Contact Center)
- <u>Organization Administrator Set Up Request Letter Template</u>
 - When using the Organization Management Application (OMA)
- <u>Request CA Linking to KY Med ID Letter Template</u>
 - When linking via the KY MPPA Contact Center
- <u>CA Linking to KY Medicaid ID Request Spreadsheet Template</u>
 - When linking via the KY MPPA Contact Center
- <u>Using OMA to Invite-Link-Delink CAs</u>
 - For Individual Providers who will be participating in KY MPPA to invite CAs or Credentialing groups who support group with KY Group Medicaid IDs

9/17/2019

Linking to a Group



All Handouts are available from the KY MPPA Training Website

Next Steps in Your KY MPPA Journey

- Download session handouts
- Attend all the webinars in this series and the Level 100 series if you haven't previously attended

Level 200 Webinars

(Register through the Adobe catalog located on the KY MPPA Training Webpage)

- ✓ Getting the Most out of your KY MPPA Dashboard Navigation
- ✓ New Enrollment Application (MAP-811)
- ✓ Linking to a Group (MAP-347)
- ✓ Maintenance & Revalidation (MAP-900)

Level 100 Webinars

(Recorded and available through the KY MPPA Training webpage)

- ✓ Overview and Roles
- ✓ Account Set-Up and Sign-On
- ✓ Navigation & Functionality
- ✓ Linking Providers and CAs using the OMA
- Bookmark KY MPPA and KY MPPA Training Resource webpage
 - Access training materials from KY MPPA Training Webpage
- Utilize Contact Center for support as needed



47 Kentucky

9/17/2019

Questions/Discussion



48 Kentucky

9/17/2019