The Commonwealth of Kentucky



# Quick Reference Guide Rescheduling and Cancelling Appointments





## This Quick Reference Guide is designed to help kynect benefits users complete the necessary steps to cancel and reschedule an appointment in kynect benefits.

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**Please Note**: Residents who still need help after referencing this Quick Reference Guide may call **1-855-459-6328** for additional assistance.



#### Rescheduling and Cancelling an Appointment

Appointments may be rescheduled or cancelled through kynect benefits. Appointmentsare rescheduled or cancelled from the **Appointments** tab on the **Resident** Dashboard.Clicking the **Appointments** tab opens the **Appointment Summary** screen, where upcoming appointments may be viewed from the **Upcoming Appointments** tab. Appointments may be rescheduled or cancelled from the **Upcoming Appointments** tab. The kynect benefits users with access to reschedule or cancel appointments include:

- Residents
- kynectors
- Agents
- Authorized Representatives

A link to reschedule or cancel appointments is available in the *I want to*... section at thebottom of the **Home Dashboard** for additional kynect benefits users such as kynectors Agents, and Authorized Representatives. Additional kynect benefits users utilize these links to reschedule or cancel appointments for Residents not in the kynect benefits system.

Follow the steps below to reschedule an appointment in kynect benefits.

#### Steps to Reschedule an Appointment

1. Click on the **Appointments** tab from the **Resident Dashboard's** left-hand navigation panel.

		ishboard Programs ~ Get Local Help C	thild Care Provider Search Help & FAQs	🛛 YASHVI 🔗
				Languages: English (English) 🗸
Overview				
Benefits	Welcome, NJUAAAR	DK LOPAAAUSJ		
Health Plans			Add Other Benefits	Apply for other benefits or assistance provided by kynect for which your household may be eligible.
Documents		trail that for		
Claims & Payments	View details on your benefits application, cases, and benefits.			View yo
Hearings	Benefits →			П м
Appointments	Case#:100088782 • Active			
	Approved	Pending Interview	Pe	ending Verification
				0
				0
	View your current health care plans and shop for MCO plans.			Manag



- 2. The **Appointment Summary** screen displays the **Schedule Appointment** button and the **Upcoming Appointments** and **Past/Cancelled Appointments** tabs. These tabs display information for upcoming or past appointments. Click on the **Upcoming Appointments** tab to display upcoming appointments.
- 3. Click the **Reschedule Appointment** link to begin rescheduling an appointment.

	Appointmen View and manage your upcoming and Schedule Appointment	
2	Upcoming Appointments	Past/Cancelled Appointments
	Intake - SNAP (Food Assistance), Child Car Jane Doe, Date Time Appointment Channel 12/24/2021 12:30 PM (531) In-Person	re Assistance
3	Reschedule Appointment	Kentucky City, Kv-40001 Cancel Appointment

**Please Note**: The **Search Available timeslots from** field does not allow selection of the same date. The field displays dates up to the next <u>15 business</u> <u>days</u> from the originally scheduled date.

**Please Note**: Residents may reschedule FAST appointments from kynect benefits.



- 4. The **Member Details** screen is view-only during the Appointment Rescheduling. process.
- 5. Click Next.

n coverage			Languages: E
«Appointment Summary			
	intra	the state of the s	
<b>Reschedule Appo</b>	mune	n	
Stop 1 of 6			
Member Details			
Greggg Owen			
Greggg Owen			
First Name	MIL		
GREGGG			
Last Name	Suffix		
OWEN	Select	$\odot$	
Email	Primary Phone Nu	mber	
mill.creek@dispostable.com	234-234-234	4	
Address	Address Line 2	E. UNIT, BUILDING, FLOOR, P.O. B	
II MILL CREEK PARK, FRANKFOR I, FRANKLIN, KEP	I.E. API. #. SUII	E ONIT, BUEDING, FEOUR, FIO. B	
If you would like to update your addr	ess, please rep	oort a change to your case.	
Select your preferred contact method for appointments			
Electronic - Email only			



- 6. The **Appointment Type Selection** screen is view-only during the Appointment Rescheduling process.
- 7. Click Next.

Stop 2 -	de
Sele	ect the reasons for scheduling this Appointment:
~	Apply for Benefits Apply for benefits such as health, food, household expenses, and childcare assistance
5	ielect applicable Appointment Sub-Type(s)
6	SPUP (Food Assistance)
	Child Care Assistance
	KTAP (Cosh Assistonce)
1	Medicald/kCHIP/Qualified Health Plan with payment assistance (APTC)



- 8. The **Appointment Location** screen is view-only during the Appointment Rescheduling process.
- 9. Click Next.

Primary Member's Address	
11 Mill Creek Park, Frankfort-KY-40621	
Juccon Shamaettum Od Shamteettum Toge Solats Hill	Spring Grove Center (P)
Office mapped for Appointment based on prime Franklin County DCBS 3.62 mile Family Support Address: 6272 Comanche Iroll Frankfort. 037 KY 40001 Brankfort. 037 KY 40001	es 57 57 57 57



- 10. Click the calendar icon to search for and select a date from the **Search available timeslots from** the field.
- 11. Click Next.

Search available		ppointment more than 15 b	 -5	
mm/dd/yyyy	ä			
Back			Next	1)

- 12. Select an available appointment timeslot. Click the **View More Slots** button under the last available appointment date listing to view more timeslots.
- 13. Click Next.

8:00 AM	9:30 AM	2:00 PM	4:00
Friday, September 10th	n, 2021		
9:30 AM			
Monday, September 13	Bth		
8:00 AM	9:30 AM		
Tuesday, September 1	4th		
8:00 AM	2:00 PM		
Wednesday, Septem	ber 15th	· ·	
8:00 AM	9:30 AM	3:00 PM	



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**Please Note**: The **View More Slots** button does not display if there are no more timeslots. The **Select Timeslot** screen does not display appointments in the next 24 hours.

- 14. Select the **Preferred Channel** from the **Appointment Channel** list.
- 15. Select any applicable special accommodation from the **Special Accommodations** list if required by the Resident.
- 16. Click **Schedule Appointment** to confirm the rescheduled appointment.

Ap	ppointment Channel
	lect the preferred channel for appointment
0	In-Person
	Telephone
۲	Video
and for t Chr	e the appointment is scheduled, you will receive a notification with the video conference details. Meanwhile, please set up <u>Microsoft Teams</u> on your desktop or mobile in preparat the appointment. Or you can also access <u>Microsoft Teams</u> directly on the web through Ed ome, and Safari.
and for t Chr	details. Meanwhile, please set up Microsoft Teams on your desktop or mobile in prepara the appointment. Or you can also access Microsoft Teams directly on the web through Ec
and for t Chr	details. Meanwhile, please set up Microsoft Teams on your desktop or mobile in prepara the appointment. Or you can also access Microsoft Teams directly on the web through Ec ome, and Safari.
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**Please Note**: Residents <u>not</u> active in the kynect benefits system cannot haveVideo appointments scheduled for them or scheduled on their behalf by additional kynect benefits users.

17. Residents receive an email or text notification based off of their preferred contact method selected in kynect confirming the rescheduled appointment.



**Please Note:** The **Special Accommodations** list displayed changes with the preferred channel selected.



**Please Note**: kynect benefits users may set up <u>Microsoft Teams</u> on their desktop or mobile in preparation for the appointment. Once the **Video Appointment** is selected and confirmed, links are provided to join the appointment, and to download Teams to a desktop, laptop, or mobile device. Users may also access <u>Microsoft Teams</u> directly on the web through Edge, Chrome, or Safari.



#### Steps to Cancel an Appointment

- 1. Click the **Appointments** tab in the **Resident Dashboard** left navigation panel.
- 2. The **Appointment Summary** screen displays the **Schedule Appointment** button and the **Upcoming Appointments** and **Past Appointments** tabs. These tabs display information for upcoming or past appointments.
- 3. Click on the **Upcoming Appointments** tab to display upcoming appointments.
- 4. Click the drop-down icon next to the upcoming appointment from the **Appointments Summary** screen to display the appointment details and the **Cancel Appointment** link.
- 5. Click the **Cancel Appointment** link.

		ipcoming and	past appointments.
Schedu	le Appointr	ment	
Upco	ming Appoint	ments	Past/Cancelled Appointments
	AP (Food Assiste	ance), Child Car	e Assistance
Jane Doe,			
Date 12/24/2021	Time 12:30 PM (EST)	Appointment Channel In-Person	Office Location 24442 George Way Kantucky City, KY -40801
Date 12/24/2021			24442 George Way
nzio 12/24/2021	12:30 PM (EST)	In-Person	24442 Ocorge Way Kentucky City, KY -40801



6. Click **Confirm** on the **Appointment Cancellation Confirmation** pop-up to cancel the appointment.

	Appointment Cancellation Confirmation $ imes$	
	Are you sure you want to cancel this appointment?	
6	Confirm	
	Cancel	

Please Note: A FAST appointment cannot be canceled from kynect benefits.
Residents should contact their local DCBS office if they need to cancel their FAST appointment.

#### Steps to Reschedule or Cancel an Appointment for Additional kynect benefits Users

- 1. Search for the Resident from the **Search** feature on the **Home Dashboard**.
- 2. Enter the Resident's information into each field, such as the **First Name**, **Last Name**, **Case Number**, **Application Number**, **Social Security Number**, or **Dateof Birth**.
- 3. Click Search.

First Name	Last Name	
Case Number	Application Number	
Social Security Number (9 digits)	Date of Birth	
	mm/dd/yyyy	



- 4. If the Resident appears in the system, click on the Resident's name to navigate to the **Resident Dashboard**.
- 5. Click on **Appointments** in the left navigation panel.

		ooard Programs ~ Get Local Help Child Ca	e Provider Search Help & FAQs	💌 yashvi 👔
				Languages: English (English) v
Overview				
Benefits	Welcome, NJUAAARI	DK LOPAAAUSJ		
Health Plans	My Internet	t start	Add Other Benefits	Apply for other benefits or assistance provided by kynect for which your household may be eligible.
Documents		the set of the set		
Claims & Payments	View details on your benefits application, cases, and benefits.			View yo
Hearings	Benefits →			M
Appointments	Case#:100088782 • Active			
	Approved	Pending Interview	Pen	ding Verification
				0
				0
	View your current health care plans and shop for MCO plans.			Manage

6. Click **Reschedule Appointment** or **Cancel Appointment** to reschedule or cancel a Resident's appointment.

	manage jour	upcoming and j	past appointments.	
Sched	ule Appoint	ment		
Up	coming Appoin	tments	Past Appointm	ents
Intako - Si	NAP (Food Assis	tance) Child Care	Assistance	G
	NAP (Food Assis KTAP (Cash Ass	tance), Child Care sistance)	Assistance	e
Renewal -			Assistance	G
			Assistance	¢
Renewal -			Assistance Office Location 2442 Genge Way	Ø

6

**Please Note**: Additional kynect benefits users may set up <u>Microsoft Teams</u> on their desktop or mobile in preparation for the appointment. Once the **Video Appointment** is selected and confirmed, links are provided to join the appointment, and to download Teams to a desktop,laptop, or mobile device.

Or, Residents may also access <u>Microsoft Teams</u> directly on the web through Edge, Chrome, or Safari.

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- 7. If the Resident does not appear in the system after clicking **Search** from the **Home Dashboard**, navigate to the *I want to*... section to view the **Reschedule/Cancel Appointment** link.
- 8. Click Reschedule/Cancel Appointment.

 I want to	
Prescreening Tool	Agent Portal
Check for potential eligibility on behalf of a client	Visit the Agent Portal to search for insurance
	agents.
Schedule Appointment 8	Reschedule/Cancel Appointment
Schedule an Appointment for contact not already	Reschedule/Cancel Appointment for contact not
in system.	already in system

- 9. Enter the Resident's First Name and Last Name, or the Resident's Email.
- 10. Click Search.

View and manage upcomin Search	g and past appointments for contacts not in sys
First Name	Last Name
Email	

**Please Note**: The Resident's first and last name must be entered together for a valid search without an email, however an email can be entered alonefor a valid search.

**Please Note**: Residents <u>not</u> active in the kynect benefits system cannot haveVideo appointments scheduled for them or scheduled on their behalf by additional kynect benefits users.



- 11. Click on the Upcoming Appointments tab.
- 12. Click on the drop-down icon to display the **Reschedule Appointment** and **Cancel Appointment** links.
- 13. Click on **Reschedule Appointment** or **Cancel Appointment** for a Resident notin the system.
- 14. Follow Steps 1-17 in the Steps to <u>Reschedule an Appointment</u> section of this Quick Reference Guide to begin rescheduling an appointment for Residents that are not found in the system. Follow Steps 1-6 in the <u>Cancel an Appointment</u> section to cancel an appointment for Residents that are not found in the system.

		peoning and p	oast appointments.	
Sched	ule Appointn	nent		
Up	coming Appointn	nents	Past/Cancelled Appoi	ntments
Intake - S	NAP (Food Assista	nce), Child Care	Assistance	
Jane Doe,				
Date 12/24/2021	Time 12:30 PM (EST)	Appointment Channel In-Person	Office Location 24442 George Way Kentucky City, KY - 40601	
12/24/2021			24442 George Way	nent
12/24/2021	12:30 PM (EST)		24442 Ocorge Way Kentucky City, KY - 40801	<u>nent</u>
r2/24/2021 Reschedu	12:30 PM (EST)	In-Person	24442 Ocorge Way Kentucky City, KY - 40801	nent
r2/24/2021 Reschedu	12:30 PM (EST)	In-Person	24442 Ocorge Way Kentucky City, KY - 40801	